

# REGIONAL SNAPSHOT: ALAMO REGION

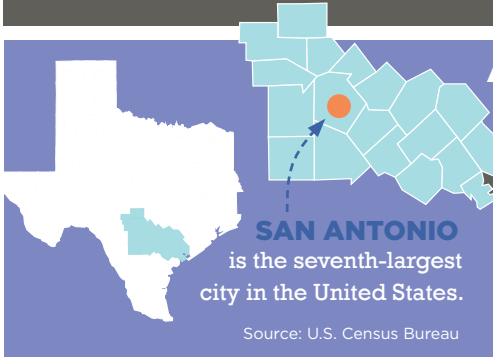
As the state’s chief financial officer, I am charged with monitoring the economic health of our state. Therefore, it’s vitally important that my office studies factors related to our regional economies.

The 19 counties comprising the Alamo Region have helped boost Texas’ remarkable growth and resiliency over the past 10 years.

Below, we track regional trends in population growth, personal income, jobs and wages, education and water — a wildcard issue that, if left unaddressed, could curtail continued economic expansion.

-GLENN HEGAR

Texas Comptroller of Public Accounts



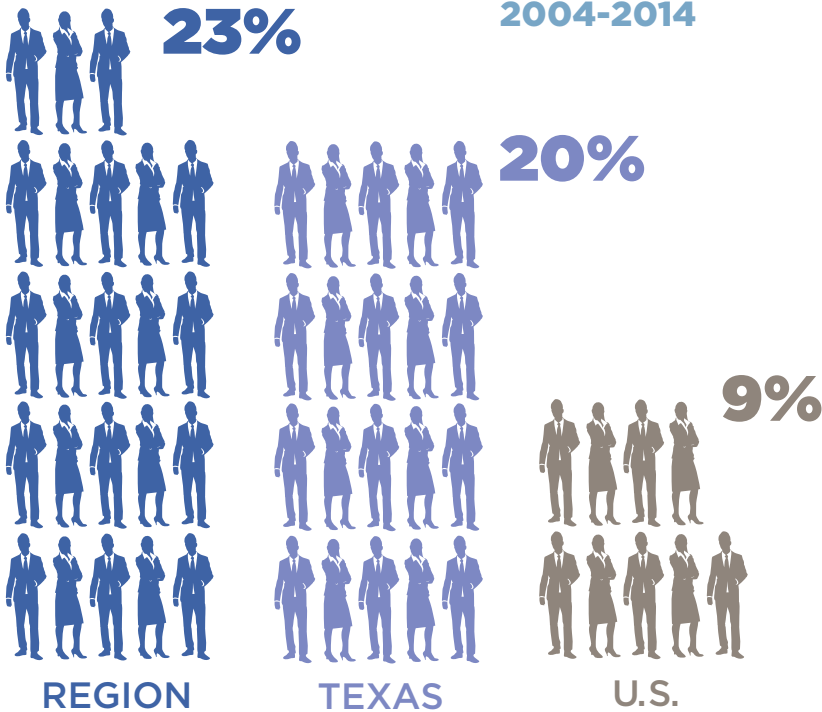
## ALAMO REGION COUNTIES:

- |          |           |          |
|----------|-----------|----------|
| ATASCOSA | FRIO      | KERR     |
| BANDERA  | GILLESPIE | LAVACA   |
| BEXAR    | GOLIAD    | MEDINA   |
| CALHOUN  | GONZALES  | VICTORIA |
| COMAL    | GUADALUPE | WILSON   |
| DEWITT   | JACKSON   |          |
|          | KARNES    |          |
|          | KENDALL   |          |

## KEY INDUSTRIES 2016:

- DATA PROCESSING, HOSTING, AND RELATED SERVICES
- SYNTHETIC RUBBER MANUFACTURING
- MOTOR VEHICLE MANUFACTURING
- OIL AND GAS EXTRACTION
- SUPPORT ACTIVITIES FOR MINING
- AEROSPACE PRODUCT AND PARTS MANUFACTURING
- CABLE AND SUBSCRIPTION PROGRAMMING
- MEDICAL AND DIAGNOSTIC LABORATORIES
- COMMERCIAL AND INDUSTRIAL MACHINERY AND EQUIPMENT RENTAL AND LEASING
- FEDERAL GOVERNMENT (MILITARY)
- INSURANCE CARRIERS
- DEPOSITORY CREDIT INTERMEDIATION

## POPULATION GROWTH



## ALAMO REGION VS. TEXAS AND U.S. 2004-2014

Source: Bureau of Economic Analysis and Texas Comptroller of Public Accounts

## THE ALAMO REGION ACCOUNTED FOR

13%

OF ALL NET MIGRATION TO TEXAS IN 2014...

...AND IT ACCOUNTS FOR 10% OF THE TOTAL TEXAS POPULATION.

Source: U.S. Census Bureau and Texas Comptroller of Public Accounts

## PERSONAL INCOME

Personal income in the Alamo Region rose from \$63 billion in 2004 to nearly \$110 billion in 2014. It accounted for 9 percent of the state’s \$1.23 trillion of personal income in 2014.

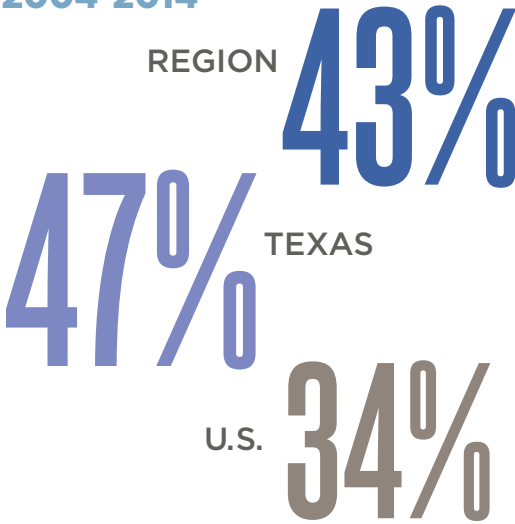
The Alamo Region’s per capita personal income growth lagged behind the Texas average, largely due to its faster growth in the non-working-age population.



Source: San Antonio Convention and Visitors Bureau

| COUNTY    | 2014 PER CAPITA INCOME | 10-YR PER CAPITA INCOME GROWTH |
|-----------|------------------------|--------------------------------|
| Kendall   | \$65,960               | 66%                            |
| Gillespie | \$51,224               | 59%                            |
| Comal     | \$49,626               | 51%                            |
| DeWitt    | \$47,470               | 109%                           |
| Victoria  | \$47,419               | 57%                            |
| Kerr      | \$44,059               | 43%                            |
| Lavaca    | \$43,525               | 67%                            |
| Gonzales  | \$41,629               | 65%                            |
| Bandera   | \$40,868               | 48%                            |
| Bexar     | \$40,857               | 37%                            |
| Karnes    | \$40,545               | 124%                           |
| Jackson   | \$40,467               | 60%                            |
| Goliad    | \$40,243               | 63%                            |
| Wilson    | \$39,301               | 54%                            |
| Calhoun   | \$39,013               | 72%                            |
| Guadalupe | \$38,439               | 41%                            |
| Atascosa  | \$37,172               | 73%                            |
| Medina    | \$35,478               | 54%                            |
| Frio      | \$35,084               | 107%                           |

## PER CAPITA PERSONAL INCOME GROWTH 2004-2014



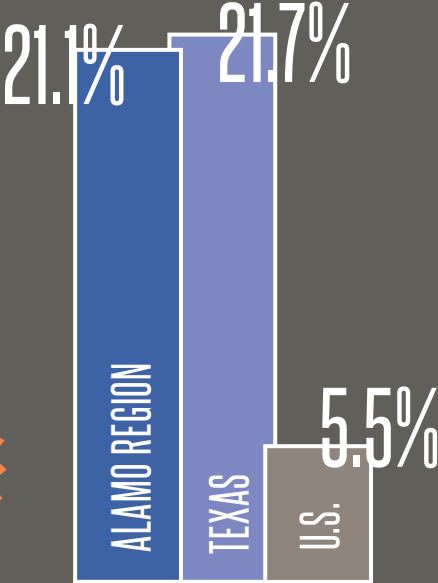
Source: Bureau of Economic Analysis and Texas Comptroller of Public Accounts

# JOBS & WAGES

## JOB GROWTH 2004-2014

In 2014, Texas wages were \$7,700 (or 17 percent) higher than the Alamo Region average. Nearly three-quarters of the region's total job growth occurred in Bexar County.

**0** SAN ANTONIO PRODUCES ALL TOYOTA TUNDRA'S SOLD IN THE U.S. A NEW TRUCK ROLLS OUT **EVERY 61 SECONDS.**

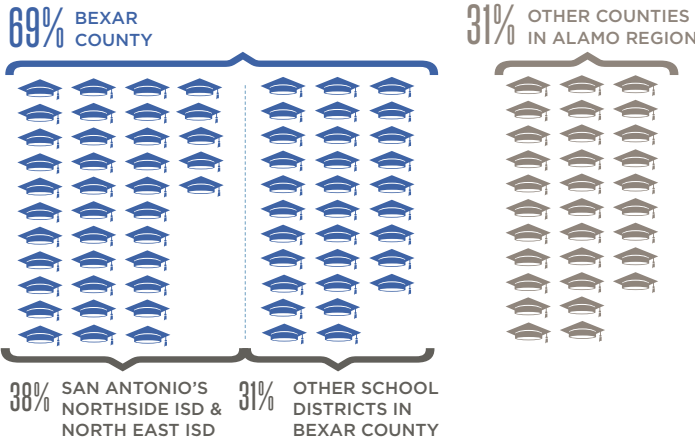


Source: Economic Modeling Specialists Intl. and Texas Comptroller of Public Accounts

Source: Fort Worth Business Press

# EDUCATION

## ALAMO REGION PUBLIC HIGH SCHOOL GRADUATES, 2014



Bexar County produced 69 percent of the Alamo Region's public high school graduates in 2014.

Northside ISD and North East ISD, both in Bexar County, accounted for more than a third of all Alamo Region graduates.

Source: Texas Education Agency and Texas Comptroller of Public Accounts

# WATER

Although Alamo Region had more water than it needed in 2010, it is projected to face water shortages by 2020. This fact could hinder economic and demographic growth; shortages are projected to grow through 2060, when the region is expected to need 22 percent more water than it will have available.

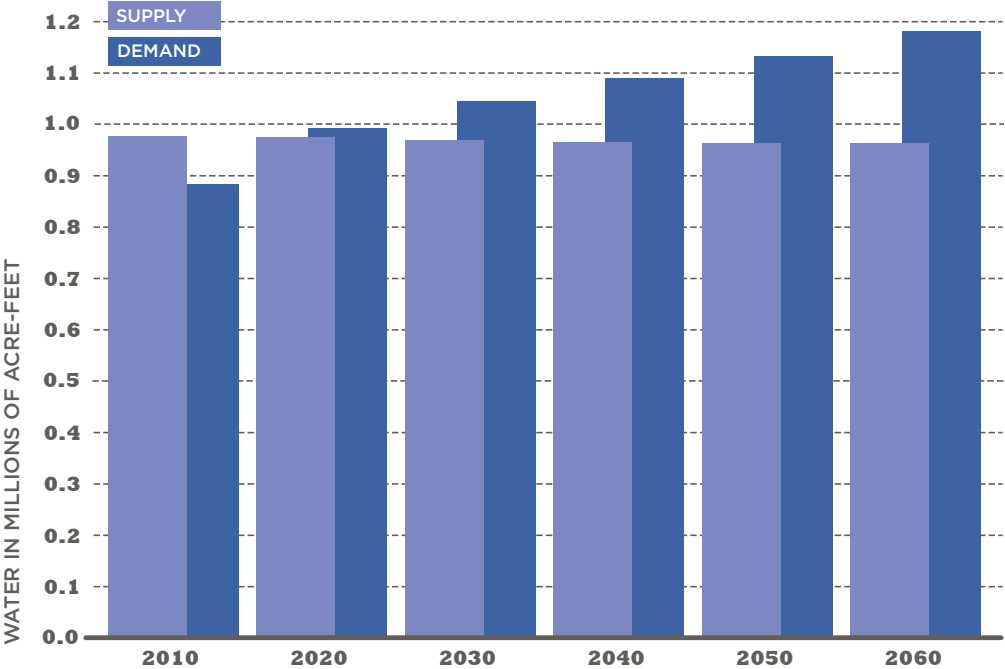
To address these challenges, areas like Bexar County strive to curb consumption through comprehensive water conservation strategies. San Antonio has reduced its per capita water consumption by 40 percent over the past 30 years, despite having one of the fastest growing populations in the country.

**THE KERRVILLE FOLK FESTIVAL RUNS 24 HOURS A DAY FOR 18 DAYS AND ATTRACTS 30,000 GUESTS.**

Source: San Antonio Water System

Source: Kerrville Folk Festival Website

## PROJECTED WATER SUPPLY VS. DEMAND 2010-2060



Source: Texas Water Development Board and Texas Comptroller of Public Accounts

# CONCLUSION

The Alamo Region is one of Texas' fastest-growing and most vibrant regions. It rolls from the Hill Country to the coast, encompassing both the nation's seventh largest city and rural counties known for their wildflowers, tourist attractions and burgeoning wineries. No wonder the region accounted for a substantial portion of the state's net migration in 2014.

Population growth has not come without a price, however. Rapid expansion has dampened per capita income growth, and wages lag behind state averages. The region also must continue securing water supplies to match the needs of its populace and industry — a process already underway with implementation of some of the state's most progressive management policies.

Overall, the region has reaped the benefits of a strong economy while maintaining a heritage that, from dining to architecture to music and beyond, has played a major role in shaping Texas' character.

Glenn Hegar

Texas Comptroller of Public Accounts

THE ALAMO REGION IS ONE OF THE COMPTROLLER'S 12 ECONOMIC REGIONS.

To see a complete list of these regions, plus more in-depth county-by-county data, visit:

[TEXASAHEAD.ORG/REGIONALRPTS](http://TEXASAHEAD.ORG/REGIONALRPTS)